

B1 (Official Form 1)(4/10)

| United States Bankruptcy Court<br>District of Nevada  |  |  |   | Voluntary Petition  |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
|---|--|--|---|---|--|--|---|---|--|--|--|---|---------------------------------------|--|--|---|---|---|---|--|---|---|--|--|--|---|---|--|--|--|---|---|--|----------------------------------|--|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Ellis Gaming &amp; Entertainment, LLC</b>  |  |  | Name of Joint Debtor (Spouse) (Last, First, Middle):  |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):<br><b>DBA Ellis Gaming</b>  |  |  | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):   |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)<br><b>76-0840485</b>   |  |  | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)  |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| Street Address of Debtor (No. and Street, City, and State):<br><b>9120 W. Post Rd., Ste. 777<br/>Las Vegas, NV</b>  |  |  | Street Address of Joint Debtor (No. and Street, City, and State):   |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| ZIP Code<br><b>89148</b>  |  |  | ZIP Code  |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| County of Residence or of the Principal Place of Business:<br><b>Clark</b>  |  |  | County of Residence or of the Principal Place of Business:  |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| Mailing Address of Debtor (if different from street address):   |  |  | Mailing Address of Joint Debtor (if different from street address):   |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| ZIP Code  |  |  | ZIP Code  |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| Location of Principal Assets of Business Debtor<br>(if different from street address above):  |  |  |   |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities,<br>check this box and state type of entity below.)  |  | <b>Nature of Business</b><br>(Check one box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined<br>in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><hr/> <b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization<br>under Title 26 of the United States<br>Code (the Internal Revenue Code). |   | <b>Chapter of Bankruptcy Code Under Which<br/>the Petition is Filed</b> (Check one box)<br><br><input checked="" type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts,<br>defined in 11 U.S.C. § 101(8) as<br>"incurred by an individual primarily for<br>a personal, family, or household purpose."<br><br><input checked="" type="checkbox"/> Debts are primarily<br>business debts. |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| <b>Filing Fee</b> (Check one box)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must<br>attach signed application for the court's consideration certifying that the<br>debtor is unable to pay fee except in installments. Rule 1006(b). See Official<br>Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must<br>attach signed application for the court's consideration. See Official Form 3B.  |  |  | <b>Chapter 11 Debtors</b><br>Check one box:<br><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates)<br>are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ).<br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors,<br>in accordance with 11 U.S.C. § 1126(b). |   |  |  |   |   |  |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| <b>Statistical/Administrative Information</b><br><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid,<br>there will be no funds available for distribution to unsecured creditors.<br><br><b>Estimated Number of Creditors</b><br><table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> 1-49</td> <td><input checked="" type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table><br><b>Estimated Assets</b><br><table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table><br><b>Estimated Liabilities</b><br><table style="width: 100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input checked="" type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table> |  |  |   | <input type="checkbox"/> 1-49   | <input checked="" type="checkbox"/> 50-99                        | <input type="checkbox"/> 100-199                       | <input type="checkbox"/> 200-999                        | <input type="checkbox"/> 1,000-5,000                  | <input type="checkbox"/> 5,001-10,000          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,001-100,000 | <input type="checkbox"/> OVER 100,000 | <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input checked="" type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion | <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input checked="" type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion | THIS SPACE IS FOR COURT USE ONLY |  |
| <input type="checkbox"/> 1-49   | <input checked="" type="checkbox"/> 50-99      | <input type="checkbox"/> 100-199   | <input type="checkbox"/> 200-999  | <input type="checkbox"/> 1,000-5,000  | <input type="checkbox"/> 5,001-10,000                            | <input type="checkbox"/> 10,001-25,000                 | <input type="checkbox"/> 25,001-50,000                  | <input type="checkbox"/> 50,001-100,000               | <input type="checkbox"/> OVER 100,000          |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| <input type="checkbox"/> \$0 to \$50,000  | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000  | <input type="checkbox"/> \$500,001 to \$1 million   | <input checked="" type="checkbox"/> \$1,000,001 to \$10 million   | <input type="checkbox"/> \$10,000,001 to \$50 million            | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |
| <input type="checkbox"/> \$0 to \$50,000  | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000  | <input type="checkbox"/> \$500,001 to \$1 million   | <input type="checkbox"/> \$1,000,001 to \$10 million  | <input checked="" type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |  |  |   |                                       |  |  |   |   |   |   |  |   |   |  |  |  |   |   |  |  |  |   |   |  |                                  |  |

B1 (Official Form 1)(4/10)

Page 2

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Ellis Gaming & Entertainment, LLC****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10)

Page 3

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Ellis Gaming & Entertainment, LLC****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Samuel A. Schwartz. Esq.  
Signature of Attorney for Debtor(s)

**Samuel A. Schwartz. Esq. 10985**

Printed Name of Attorney for Debtor(s)

**The Schwartz Law Firm**

Firm Name

**701 E. Bridger Avenue, Suite 120**  
**Las Vegas, NV 89101**

\_\_\_\_\_  
Address

**Email: sam@schwartzlawyers.com**

**(702) 385-5544 Fax: (702) 385-2741**

Telephone Number

**December 30, 2010**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ R. Shawn Ellis  
Signature of Authorized Individual

**R. Shawn Ellis**

Printed Name of Authorized Individual

**Manager**

Title of Authorized Individual

**December 30, 2010**

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**ACTION BY WRITTEN CONSENT OF THE  
MEMBERS OF ELLIS GAMING AND ENTERTAINMENT, LLC**

The undersigned, constituting the Members of Ellis Gaming and Entertainment, LLC, a Nevada limited liability company (the "Company"), hereby consent to and take the following action:


RESOLVED, that the Members of the Company hereby authorize, direct and empower R. Shawn Ellis to act for and on behalf of the Company, to execute and deliver all documents necessary or appropriate, and to take all such other actions deemed necessary or appropriate by R. Shawn Ellis, including but not limited to, the Chapter 7 Bankruptcy filing of the Company and the payment of any and all fees and expenses related thereto; and

IT IS HEREBY FURTHER RESOLVED that R. Shawn Ellis is authorized and directed to take such further actions as deemed necessary or appropriate by R. Shawn Ellis to carry out the resolutions and directives identified herein, including the retention of The Schwartz Law Firm, Inc., as the Company's bankruptcy counsel and the payment of The Schwartz Law Firm, Inc.'s fees and expenses related to the Chapter 7 Bankruptcy case, the representation of the Company during the pendency of its Chapter 7 Bankruptcy case, and all other matters related thereto; and

IT IS HEREBY FURTHER RESOLVED that any and all actions previously done by R. Shawn Ellis in connection with the subject matter of these resolutions are hereby approved, ratified and confirmed in all respects.

IN WITNESS WHEREOF, the below Members of Ellis Gaming and Entertainment, LLC, do hereby execute this Action by Written Consent as of the date indicated below.

By: ELLIS PARTNERS, LLC  
Its Member

By:   
R. SHAWN ELLIS  
Its Manager

11.29.10  
DATE

By: STURM GAMING, LLC  
Its Member

By:   
ROLAND V. STURM  
Its Manager

Nov. 22, 2010  
DATE

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re **Ellis Gaming & Entertainment, LLC**,  
Debtor

Case No. \_\_\_\_\_

Chapter **7**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS              | LIABILITIES          | OTHER      |
|--|----------------------|------------------|---------------------|----------------------|------------|
| A - Real Property  | <b>Yes</b>           | <b>1</b>         | <b>0.00</b>         |                      |            |
| B - Personal Property  | <b>Yes</b>           | <b>3</b>         | <b>5,025,440.00</b> |                      |            |
| C - Property Claimed as Exempt   | <b>No</b>            | <b>0</b>         |                     |                      |            |
| D - Creditors Holding Secured Claims   | <b>Yes</b>           | <b>1</b>         |                     | <b>0.00</b>          |            |
| E - Creditors Holding Unsecured<br>Priority Claims (Total of Claims on Schedule E) | <b>Yes</b>           | <b>2</b>         |                     | <b>291.00</b>        |            |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | <b>Yes</b>           | <b>12</b>        |                     | <b>12,146,274.25</b> |            |
| G - Executory Contracts and<br>Unexpired Leases                                    | <b>Yes</b>           | <b>1</b>         |                     |                      |            |
| H - Codebtors  | <b>Yes</b>           | <b>1</b>         |                     |                      |            |
| I - Current Income of Individual<br>Debtor(s)                                      | <b>No</b>            | <b>0</b>         |                     |                      | <b>N/A</b> |
| J - Current Expenditures of Individual<br>Debtor(s)                                | <b>No</b>            | <b>0</b>         |                     |                      | <b>N/A</b> |
| Total Number of Sheets of ALL Schedules  |                      | <b>21</b>        |                     |                      |            |
| Total Assets   |                      |                  | <b>5,025,440.00</b> |                      |            |
| Total Liabilities  |                      |                  |                     | <b>12,146,565.25</b> |            |

Form 6 - Statistical Summary (12/07)

**United States Bankruptcy Court**  
**District of Nevada**

In re Ellis Gaming & Entertainment, LLC,  
Debtor

Case No. \_\_\_\_\_

Chapter 7

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

| Type of Liability   | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E)  |        |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |        |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) |        |
| Student Loan Obligations (from Schedule F)  |        |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E                   |        |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)                           |        |
| TOTAL   |        |

**State the following:**

|   |  |
|---|--|
| Average Income (from Schedule I, Line 16)   |  |
| Average Expenses (from Schedule J, Line 18)   |  |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 ) |  |

**State the following:**

|  |  |  |
|--|--|--|
| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column               |  |  |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column             |  |  |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column |  |  |
| 4. Total from Schedule F   |  |  |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4)               |  |  |

B6A (Official Form 6A) (12/07)

In re Ellis Gaming & Entertainment, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|---|------------------------------------|--|-------------------------|
|--------------------------------------|---|------------------------------------|--|-------------------------|

None

|             |             |                      |
|-------------|-------------|----------------------|
| Sub-Total > | <b>0.00</b> | (Total of this page) |
|-------------|-------------|----------------------|

|         |             |
|---------|-------------|
| Total > | <b>0.00</b> |
|---------|-------------|

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Ellis Gaming & Entertainment, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| Type of Property   | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|--|------------------|--------------------------------------|---|---|
| 1. Cash on hand  | X                |                                      |   |   |
| 2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | X                |                                      |   |   |
| 3. Security deposits with public utilities, telephone companies, landlords, and others.  | X                |                                      |   |   |
| 4. Household goods and furnishings, including audio, video, and computer equipment.  | X                |                                      |   |   |
| 5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  | X                |                                      |   |   |
| 6. Wearing apparel.  | X                |                                      |   |   |
| 7. Furs and jewelry.   | X                |                                      |   |   |
| 8. Firearms and sports, photographic, and other hobby equipment.   | X                |                                      |   |   |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.   | X                |                                      |   |   |
| 10. Annuities. Itemize and name each issuer.   | X                |                                      |   |   |

Sub-Total > **0.00**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property



B6B (Official Form 6B) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property   | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|--|---|---|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | <b>X</b>         |  |   |   |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | <b>X</b>         |  |   |   |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize.   | <b>X</b>         |  |   |   |
| 14. Interests in partnerships or joint ventures. Itemize.   | <b>X</b>         |  |   |   |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.  | <b>X</b>         |  |   |   |
| 16. Accounts receivable.  |                  | <b>Jack Parkinson</b>  | -   | <b>25,440.00</b>  |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | <b>X</b>         |  |   |   |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars.  | <b>X</b>         |  |   |   |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | <b>X</b>         |  |   |   |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | <b>X</b>         |  |   |   |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  |                  | <b>Elk Valley Rancheria<br/>Debtor has a possible breach of contract claim</b> | -   | <b>5,000,000.00</b>   |

Sub-Total > **5,025,440.00**  
(Total of this page)

Sheet 1 of 2 continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

| Type of Property  | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | <b>X</b>         |                                      |   |   |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  | <b>X</b>         |                                      |   |   |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | <b>X</b>         |                                      |   |   |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  | <b>X</b>         |                                      |   |   |
| 26. Boats, motors, and accessories.   | <b>X</b>         |                                      |   |   |
| 27. Aircraft and accessories.   | <b>X</b>         |                                      |   |   |
| 28. Office equipment, furnishings, and supplies.  | <b>X</b>         |                                      |   |   |
| 29. Machinery, fixtures, equipment, and supplies used in business.  | <b>X</b>         |                                      |   |   |
| 30. Inventory.  | <b>X</b>         |                                      |   |   |
| 31. Animals.  | <b>X</b>         |                                      |   |   |
| 32. Crops - growing or harvested. Give particulars.   | <b>X</b>         |                                      |   |   |
| 33. Farming equipment and implements.   | <b>X</b>         |                                      |   |   |
| 34. Farm supplies, chemicals, and feed.   | <b>X</b>         |                                      |   |   |
| 35. Other personal property of any kind not already listed. Itemize.  | <b>X</b>         |                                      |   |   |

Sub-Total > **0.00**  
(Total of this page)

Total > **5,025,440.00**

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached  
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R | H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND<br>DESCRIPTION AND VALUE<br>OF PROPERTY<br>SUBJECT TO LIEN | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|--------------------------------------|---|--|--|--|--------------------------------------|--|---------------------------------|
|  |                                      |   |  |  |  |                                      |  |                                 |
| Account No.  |                                      |   |  |  |  |                                      |  |                                 |
|  |                                      |   |  |  |  |                                      |  |                                 |
|  |                                      |   | Value \$   |  |  |                                      |  |                                 |
| Account No.  |                                      |   |  |  |  |                                      |  |                                 |
|  |                                      |   |  |  |  |                                      |  |                                 |
|  |                                      |   | Value \$   |  |  |                                      |  |                                 |
| Account No.  |                                      |   |  |  |  |                                      |  |                                 |
|  |                                      |   |  |  |  |                                      |  |                                 |
|  |                                      |   | Value \$   |  |  |                                      |  |                                 |
| Account No.  |                                      |   |  |  |  |                                      |  |                                 |
|  |                                      |   |  |  |  |                                      |  |                                 |
|  |                                      |   | Value \$   |  |  |                                      |  |                                 |
| Subtotal<br>(Total of this page)   |                                      |   |  |  |  |                                      |  |                                 |
| Total<br>(Report on Summary of Schedules)  |                                      |   |  |  |  |                                      | <b>0.00</b>  | <b>0.00</b>                     |

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re Ellis Gaming & Entertainment, LLC  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)**Taxes and Certain Other Debts  
Owed to Governmental Units**

## TYPE OF PRIORITY

| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.) | C<br>O<br>D<br>E<br>B<br>O<br>R | H<br>W<br>J<br>C | Husband, Wife, Joint, or Community | D<br>A<br>T<br>E<br>C<br>L<br>A<br>I<br>M<br>W<br>A<br>S<br>I<br>N<br>C<br>U<br>R<br>R<br>E<br>D<br>A<br>N<br>D<br>C<br>O<br>N<br>S<br>I<br>D<br>E<br>R<br>A<br>T<br>I<br>O<br>N<br>F<br>O<br>R<br>C<br>L<br>A<br>I<br>M | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY |
|---|---------------------------------|------------------|------------------------------------|--|--|--|--------------------------------------|--------------------|---|
|   |                                 |                  |                                    |  |  |  |                                      |                    | AMOUNT<br>ENTITLED TO<br>PRIORITY             |
| Account No.   |                                 |                  |                                    |  |  |  |                                      |                    |   |
| <b>Franchise Tax Board</b><br><b>PO Box 942857</b><br><b>Sacramento, CA 94257-0511</b>                      |                                 |                  |                                    | <b>Taxes</b>   |  |  |                                      |                    | <b>0.00</b>                                   |
|   |                                 |                  |                                    |  |  |  |                                      | <b>291.00</b>      | <b>291.00</b>                                 |
| Account No.   |                                 |                  |                                    |  |  |  |                                      |                    |   |
|   |                                 |                  |                                    |  |  |  |                                      |                    |   |
| Account No.   |                                 |                  |                                    |  |  |  |                                      |                    |   |
|   |                                 |                  |                                    |  |  |  |                                      |                    |   |
| Account No.   |                                 |                  |                                    |  |  |  |                                      |                    |   |
|   |                                 |                  |                                    |  |  |  |                                      |                    |   |
| Account No.   |                                 |                  |                                    |  |  |  |                                      |                    |   |
|   |                                 |                  |                                    |  |  |  |                                      |                    |   |
| Account No.   |                                 |                  |                                    |  |  |  |                                      |                    |   |
|   |                                 |                  |                                    |  |  |  |                                      |                    |   |
| Subtotal  |                                 |                  |                                    |  |  |  |                                      |                    | <b>0.00</b>                                   |
| (Total of this page)  |                                 |                  |                                    |  |  |  |                                      | <b>291.00</b>      | <b>291.00</b>                                 |
| Total   |                                 |                  |                                    |  |  |  |                                      |                    | <b>0.00</b>                                   |
| (Report on Summary of Schedules)  |                                 |                  |                                    |  |  |  |                                      | <b>291.00</b>      | <b>291.00</b>                                 |

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                  | C<br>O<br>D<br>E<br>B<br>T<br>O<br>R<br><br>H<br>U<br>S<br>B<br>A<br>N<br>D<br>W<br>I<br>F<br>E<br>J<br>O<br>I<br>N<br>T<br>C<br>O<br>M<br>M<br>U<br>N<br>I<br>T<br>Y | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM  |
|--|---|---|--|--|--------------------------------------|------------------|
|  |   | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                  |
| Account No.<br><br><b>Accounting for Success</b><br><b>5650 W. Flamingo, Ste. B</b><br><b>Las Vegas, NV 89103</b>              | -   | <b>Accounting Services</b>  |  |  |                                      | <b>1,590.24</b>  |
| Account No. <b>x9016</b><br><br><b>Alarmco</b><br><b>2007 Las Vegas Blvd. So</b><br><b>Las Vegas, NV 89104</b>                 | -   |   |  |  |                                      | <b>65.00</b>     |
| Account No.<br><br><b>Ally - GMAC</b><br><b>PO Box 380902</b><br><b>Minneapolis, MN 55438-0902</b>                             | -   | <b>8/13/2007</b>  |  |  |                                      | <b>Unknown</b>   |
| Account No.<br><br><b>American Arbitration Association</b><br><b>6795 North Palm Ave., 2d Floor</b><br><b>Fresno, CA 93704</b> | -   | <b>Legal Arbitration</b>  |  |  |                                      | <b>14,725.00</b> |
| Subtotal<br>(Total of this page)   |   |   |  |  |                                      | <b>16,380.24</b> |

11 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)    | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |
|--|---------------------------------|---|--|--|--------------------------------------|----------------------------------|
|  |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                                  |
| Account No.  |                                 |   |  |  |                                      |                                  |
| <b>Aristocrat Technologies</b><br><b>7230 Amigo Street</b><br><b>Las Vegas, NV 89119</b>                         | -                               |   |  |  |                                      | <b>2,750.00</b>                  |
| Account No. <b>xxxxx2011</b>   |                                 | <b>Phone Service</b>  |  |  |                                      |                                  |
| <b>AT&amp;T Mobility</b><br><b>PO Box 6463</b><br><b>Carol Stream, IL 60197-6463</b>                             | -                               |   |  |  |                                      | <b>10,067.00</b>                 |
| Account No. <b>xxxxxxxxx7344</b>   |                                 | <b>Overdraft on closed checking account</b>   |  |  |                                      |                                  |
| <b>Bank Of America</b><br><b>Po Box 798</b><br><b>Wichita, KS 67201</b>  | -                               |   |  |  |                                      | <b>618.03</b>                    |
| Account No.  |                                 | <b>Legal Services</b>   |  |  |                                      |                                  |
| <b>Bledsoe Downes &amp; Rosier</b><br><b>4809 E. Thistle Landing Dr., Ste. 100</b><br><b>Phoenix, AZ 85044</b>   | -                               |   |  |  |                                      | <b>1,612.43</b>                  |
| Account No. <b>xxxxxxxx85-NC</b>   |                                 |   |  |  |                                      |                                  |
| <b>Ceridian</b><br><b>3201 34th St. South</b><br><b>Saint Petersburg, FL 33711</b>                               | -                               |   |  |  |                                      | <b>537.00</b>                    |
| Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                 |   |  |  |                                      | Subtotal<br>(Total of this page) |
|  |                                 |   |  |  |                                      | <b>15,584.46</b>                 |

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)    | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |
|--|---------------------------------|------------------------------------|--|--|--------------------------------------|----------------------------------|
|  |                                 | H<br>W<br>J<br>C                   |  |  |                                      |                                  |
| Account No.  |                                 |                                    |  |  |                                      |                                  |
| <b>Checks and Balances</b><br><b>PO Box 61250</b><br><b>Boulder City, NV 89006</b>                               | -                               |                                    |  |  |                                      | <b>Unknown</b>                   |
| Account No.  |                                 | <b>Business License Fees</b>       |  |  |                                      |                                  |
| <b>Clark County Business License</b><br><b>PO Box 551810</b><br><b>Las Vegas, NV 89155-1810</b>                  | -                               |                                    |  |  |                                      | <b>1,044.67</b>                  |
| Account No. <b>xxxxxxxxxx5801</b>  |                                 | <b>Utilities</b>                   |  |  |                                      |                                  |
| <b>Cox</b><br><b>750 N. Rancho Drive</b><br><b>Las Vegas, NV 89106</b>   | -                               |                                    |  |  |                                      | <b>216.00</b>                    |
| Account No. <b>xxxx5297</b>  |                                 | <b>Utilities</b>                   |  |  |                                      |                                  |
| <b>Direct TV</b><br><b>PO Box 60036</b><br><b>Los Angeles, CA 90060-0036</b>                                     | -                               |                                    |  |  |                                      | <b>224.00</b>                    |
| Account No.  |                                 | <b>Pending Lawsuit</b>             |  |  |                                      |                                  |
| <b>Elk Valley Rancheria,</b><br><b>2332 Howland Hills Rd.</b><br><b>Crescent City, CA 95531</b>                  | X -                             |                                    |  |  |                                      | <b>Unknown</b>                   |
| Sheet no. <b>2</b> of <b>11</b> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                 |                                    |  |  |                                      | Subtotal<br>(Total of this page) |
|  |                                 |                                    |  |  |                                      | <b>1,484.67</b>                  |



B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)       | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM   |
|---|---------------------------------|---|--|--|--------------------------------------|-------------------|
|   |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                   |
| Account No.   |                                 | <b>7/15/2010</b>  |  |  |                                      |                   |
| <b>Ellis Las Vegas, Inc.<br/>9120 W. Post Rd.<br/>Ste. 777<br/>Las Vegas, NV 89148</b>                              | -                               |   |  |  |                                      | <b>5,481.53</b>   |
| Account No.   |                                 | <b>8/6/2010</b>   |  |  |                                      |                   |
| <b>Ellis Las Vegas, Inc.<br/>9120 W. Post Rd.<br/>Ste. 777<br/>Las Vegas, NV 89148</b>                              | -                               |   |  |  |                                      | <b>5,103.49</b>   |
| Account No. <b>xxxxxx7179</b>   |                                 |   |  |  |                                      |                   |
| <b>FedEx Kinko's<br/>PO Box 672085<br/>Dallas, TX 75267-2085</b>  | -                               |   |  |  |                                      | <b>5,506.00</b>   |
| Account No.   |                                 | <b>7/5/2010</b>   |  |  |                                      |                   |
| <b>First Security Bank of Nevada<br/>Commercial Lending<br/>10501 W. Gowan Rd. Ste. 260<br/>Las Vegas, NV 89129</b> | -                               |   |  |  |                                      | <b>224,327.53</b> |
| Account No.   |                                 |   |  |  |                                      |                   |
| <b>FSHP Builders LLC<br/>870 Seven Hills Dr., Ste. 201<br/>Henderson, NV 89052</b>                                  | -                               |   |  |  |                                      | <b>4,633.00</b>   |
| Sheet no. <b>3</b> of <b>11</b> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims    |                                 |   |  |  |                                      |                   |
| Subtotal<br>(Total of this page)  |                                 |   |  |  |                                      | <b>245,051.55</b> |

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                             | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM   |
|---|---------------------------------|------------------------------------|--|--|--------------------------------------|-------------------|
|   |                                 | H<br>W<br>J<br>C                   |  |  |                                      |                   |
| Account No. <b>xxxxxxx9513</b>  |                                 |                                    |  |  |                                      |                   |
| <b>GE Capital</b><br><b>PO Box 3083</b><br><b>Cedar Rapids, IA 52406-3083</b>   | -                               |                                    |  |  |                                      | <b>1,282.00</b>   |
| Account No.   |                                 | <b>Legal Services</b>              |  |  |                                      |                   |
| <b>Gordon &amp; Silver</b><br><b>3960 Howard Hughes Pkwy</b><br><b>9th Floor</b><br><b>Las Vegas, NV 89169</b>                            | -                               |                                    |  |  |                                      | <b>219.01</b>     |
| Account No. <b>4305</b>   |                                 |                                    |  |  |                                      |                   |
| <b>Graphics West</b><br><b>3901 Graphic Center Drive</b><br><b>Las Vegas, NV 89118</b>  | -                               |                                    |  |  |                                      | <b>1,836.00</b>   |
| Account No.   |                                 |                                    |  |  |                                      |                   |
| <b>HOK</b><br><b>300 Wyandotte, Ste. 300</b><br><b>Kansas City, MO 64105</b>  | -                               |                                    |  |  |                                      | <b>269,064.00</b> |
| Account No.   |                                 | <b>Legal Services</b>              |  |  |                                      |                   |
| <b>Howard &amp; Howard</b><br><b>Wells Fargo Tower, Ste. 1400</b><br><b>3800 Howard Hughes Parkway</b><br><b>Las Vegas, NV 89169-5914</b> | -                               |                                    |  |  |                                      | <b>6,026.73</b>   |
| Sheet no. <b>4</b> of <b>11</b> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims                          |                                 |                                    |  |  |                                      |                   |
| Subtotal<br>(Total of this page)  |                                 |                                    |  |  |                                      | <b>278,427.74</b> |

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)    | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                         |
|--|---------------------------------|---|--|--|--------------------------------------|---|
|  |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |   |
| Account No.  |                                 |   |  |  |                                      |   |
| <b>ICW</b><br><b>11455 El Camino Real</b><br><b>San Diego, CA 92130-2045</b>                                     | -                               |   |  |  |                                      | <b>10,865.00</b>                        |
| Account No.  |                                 | <b>11/25/2008</b>   |  |  |                                      |   |
| <b>Jack Parkinson</b><br><b>9182 Henry Shubert Rd.</b><br><b>Bay Saint Louis, MS 39520</b>                       | -                               |   |  |  |                                      | <b>53,984.73</b>                        |
| Account No.  |                                 | <b>5/28/2008</b>  |  |  |                                      |   |
| <b>James D. Hammer</b><br><b>2537 Red Arrow Drive</b><br><b>Las Vegas, NV 89135</b>                              | -                               |   |  |  |                                      | <b>1,171,945.17</b>                     |
| Account No.  |                                 |   |  |  |                                      |   |
| <b>John Milligan</b><br><b>16315 Sterling Canyon Dr.</b><br><b>Oklahoma City, OK 73165</b>                       | -                               |   |  |  |                                      | <b>16,000.00</b>                        |
| Account No.  |                                 | <b>Unpaid Rent</b>  |  |  |                                      |   |
| <b>K. Rojas Chtd.</b><br><b>9120 W. Post Rd., Ste. 200</b><br><b>Las Vegas, NV 89148</b>                         | -                               |   |  |  |                                      | <b>58,125.54</b>                        |
| Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                 |   |  |  |                                      | <b>Subtotal</b><br>(Total of this page) |
|  |                                 |   |  |  |                                      | <b>1,310,920.44</b>                     |

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)         | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                         |
|---|---------------------------------|---|--|--|--------------------------------------|---|
|   |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |   |
| Account No.   |                                 |   |  |  |                                      |   |
| <b>Kelley Technologies</b><br><b>5625 Arville, Ste. E</b><br><b>Las Vegas, NV 89118</b>                               | -                               |   |  |  |                                      | <b>1,370.00</b>                         |
| Account No.   |                                 |   |  |  |                                      |   |
| <b>Marketing Essentials</b><br><b>3593 Cameron Paul Ct.</b><br><b>Las Vegas, NV 89139</b>                             | -                               |   |  |  |                                      | <b>1,257.00</b>                         |
| Account No.   |                                 | <b>5/28/2008</b>  |  |  |                                      |   |
| <b>Michael A. Coronado</b><br><b>5620 Stephanie Street</b><br><b>Las Vegas, NV 89122</b>                              | -                               |   |  |  |                                      | <b>1,171,945.17</b>                     |
| Account No.   |                                 | <b>Legal Services</b>   |  |  |                                      |   |
| <b>Miller Malone &amp; Tellefson</b><br><b>3110 Ruston Way, Ste. F</b><br><b>Tacoma, WA 98402</b>                     | -                               |   |  |  |                                      | <b>13,553.89</b>                        |
| Account No.   |                                 | <b>5/28/2008</b>  |  |  |                                      |   |
| <b>MKP Trust</b><br><b>Attn: Matt Pearson</b><br><b>2601 S. Pavillion Center, #1182</b><br><b>Las Vegas, NV 89135</b> | -                               |   |  |  |                                      | <b>94,866.91</b>                        |
| Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims      |                                 |   |  |  |                                      | <b>Subtotal</b><br>(Total of this page) |
|   |                                 |   |  |  |                                      | <b>1,282,992.97</b>                     |

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                    | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |
|--|---------------------------------|------------------------------------|--|--|--------------------------------------|----------------------------------|
|  |                                 | H<br>W<br>J<br>C                   |  |  |                                      |                                  |
| Account No.  |                                 |                                    |  |  |                                      |                                  |
| <b>O'Reilly Law Group</b><br><b>325 S. Maryland Pkwy.</b><br><b>Las Vegas, NV 89101-5300</b>                                     | -                               |                                    | <b>Legal Services</b>                          |  |                                      | <b>200,000.00</b>                |
| Account No.  |                                 |                                    |  |  |                                      |                                  |
| <b>Offices Made</b><br><b>1840 E. Warm Springs Rd., Ste 100</b><br><b>Las Vegas, NV 89119</b>                                    | -                               |                                    |  |  |                                      | <b>16,577.00</b>                 |
| Account No. <b>xxxx xx. xxx6113</b>  |                                 |                                    |  |  |                                      |                                  |
| <b>Pacific Showcase</b><br><b>c/o Kevin R. Diamond, Esq.</b><br><b>1100 E. Bridger Avenue</b><br><b>Las Vegas, NV 89125-2070</b> | X -                             |                                    | <b>Judgment</b>                                |  |                                      | <b>Unknown</b>                   |
| Account No.  |                                 |                                    |  |  |                                      |                                  |
| <b>Paradigm Learning</b><br><b>2701 N. Rocky Point Dr., Ste. 400</b><br><b>Tampa, FL 33607</b>                                   | -                               |                                    |  |  |                                      | <b>5,471.00</b>                  |
| Account No.  |                                 |                                    |  |  |                                      |                                  |
| <b>Piercey Bowler Taylor &amp; Kern</b><br><b>6100 Elton Ave., Ste. 1000</b><br><b>Las Vegas, NV 89107-0123</b>                  | -                               |                                    | <b>Accounting Services</b>                     |  |                                      | <b>10,540.00</b>                 |
| Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims                 |                                 |                                    |  |  |                                      | Subtotal<br>(Total of this page) |
|  |                                 |                                    |  |  |                                      | <b>232,588.00</b>                |

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)         | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM                  |
|---|---------------------------------|------------------------------------|--|--|--------------------------------------|----------------------------------|
|   |                                 | H<br>W<br>J<br>C                   |  |  |                                      |                                  |
| Account No. <b>xxxx9228</b><br><br><b>Qwest<br/>Business Services<br/>PO Box 52187<br/>Phoenix, AZ 85072-2187</b>     | -                               |                                    |  |  |                                      | <b>800.00</b>                    |
| Account No.<br><br><b>Resort at Coronado Ranch<br/>Leasing Office<br/>7777 S. Jones Blvd.<br/>Las Vegas, NV 89139</b> | -                               |                                    |  |  |                                      | <b>1,043.00</b>                  |
| Account No.<br><br><b>S3J<br/>9120 W. Post Rd., Ste. 777<br/>Las Vegas, NV 89148</b>                                  | -                               | <b>7/21/2009</b>                   |  |  |                                      | <b>21,880.00</b>                 |
| Account No.<br><br><b>Sanjiv S. Dhawan<br/>415 Santa Monica Ave.<br/>Menlo Park, CA 94025</b>                         | X -                             |                                    |  |  |                                      | <b>Unknown</b>                   |
| Account No.<br><br><b>Seminole Wind, LLC<br/>900 S. Pavillon Center Dr.<br/>Ste. 170<br/>Las Vegas, NV 89118</b>      | -                               | <b>10/31/2006</b>                  |  |  |                                      | <b>3,000,000.00</b>              |
| Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims      |                                 |                                    |  |  |                                      | Subtotal<br>(Total of this page) |
|   |                                 |                                    |  |  |                                      | <b>3,023,723.00</b>              |

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)                                | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM     |
|--|---------------------------------|---|--|--|--------------------------------------|---------------------|
|  |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                     |
| Account No. <b>xx/xx/2006</b>  |                                 |   |  |  |                                      |                     |
| <b>Seminole Wind, LLC</b><br><b>900 S. Pavillon Center Dr.</b><br><b>Ste. 170</b><br><b>Las Vegas, NV 89118</b>                              | -                               |   |  |  |                                      | <b>2,000,000.00</b> |
| Account No.  |                                 | <b>Legal Services</b>   |  |  |                                      |                     |
| <b>Snell &amp; Wilmer</b><br><b>One Phoenix Center</b><br><b>Phoenix, AZ 85004</b>   | -                               |   |  |  |                                      | <b>75,603.62</b>    |
| Account No.  |                                 | <b>10/6/2006</b>  |  |  |                                      |                     |
| <b>Sturm Gaming</b><br><b>7448 W. Sahara Ave.</b><br><b>Las Vegas, NV 89117</b>  | -                               |   |  |  |                                      | <b>1,000,000.00</b> |
| Account No. <b>x/xx/2007</b>   |                                 |   |  |  |                                      |                     |
| <b>Sturm Gaming</b><br><b>7448 W. Sahara Ave.</b><br><b>Las Vegas, NV 89117</b>  | -                               |   |  |  |                                      | <b>1,361,459.82</b> |
| Account No.  |                                 | <b>5/28/2008</b>  |  |  |                                      |                     |
| <b>Sturm Gaming</b><br><b>Attn: Roland V. Sturm</b><br><b>5785 Centennial Center Blvd.</b><br><b>Suite 230</b><br><b>Las Vegas, NV 89149</b> | -                               |   |  |  |                                      | <b>949,346.74</b>   |
| Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims                             |                                 |   |  |  |                                      |                     |
| Subtotal<br>(Total of this page)   |                                 |   |  |  |                                      | <b>5,386,410.18</b> |

B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.)     | C<br>O<br>D<br>E<br>B<br>O<br>R | Husband, Wife, Joint, or Community  | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM   |
|---|---------------------------------|---|--|--|--------------------------------------|-------------------|
|   |                                 | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. |  |  |                                      |                   |
| Account No.   |                                 |   |  |  |                                      |                   |
| <b>Sunset Post Medical Center</b><br><b>870 Seven Hills Dr.</b><br><b>Ste. 201</b><br><b>Henderson, NV 89052</b>  | -                               |   |  |  |                                      | <b>360.00</b>     |
| Account No. <b>xx1372</b>   |                                 |   |  |  |                                      |                   |
| <b>Toshiba Business Solutions</b><br><b>9008 Research Dr.</b><br><b>Irvine, CA 92618</b>                          | -                               |   |  |  |                                      | <b>151.00</b>     |
| Account No.   |                                 |   |  |  |                                      |                   |
| <b>V2 Creative</b> □ □<br><b>2760 Lake Sahara Dr., Ste. 106</b><br><b>Las Vegas, NV 89117</b>                     | -                               |   |  |  |                                      | <b>1,625.00</b>   |
| Account No.   |                                 | <b>9/22/2008</b><br><b>Business Loan 1</b>  |  |  |                                      |                   |
| <b>Vision Building Systems</b><br><b>3150 W. Wigwam Ave.</b><br><b>Las Vegas, NV 89139</b>                        | -                               |   |  |  |                                      | <b>150,000.00</b> |
| Account No.   |                                 | <b>9/22/2008</b><br><b>Business Loan 2</b>  |  |  |                                      |                   |
| <b>Vision Building Systems</b><br><b>3150 W. Wigwam Ave.</b><br><b>Las Vegas, NV 89139</b>                        | -                               |   |  |  |                                      | <b>200,000.00</b> |
| Sheet no. <b>10</b> of <b>11</b> sheets attached to Schedule of<br>Creditors Holding Unsecured Nonpriority Claims |                                 |   |  |  |                                      | <b>352,136.00</b> |
| Subtotal<br>(Total of this page)  |                                 |   |  |  |                                      |                   |



B6F (Official Form 6F) (12/07) - Cont.

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

| CREDITOR'S NAME,<br>MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions above.) | C<br>O<br>D<br>E<br>D<br>E<br>B<br>T<br>O<br>R | Husband, Wife, Joint, or Community | C<br>O<br>N<br>T<br>I<br>N<br>G<br>E<br>N<br>T | U<br>N<br>L<br>I<br>Q<br>U<br>I<br>D<br>A<br>T<br>E<br>D | D<br>I<br>S<br>P<br>U<br>T<br>E<br>D | AMOUNT OF CLAIM |
|---|--|------------------------------------|--|--|--------------------------------------|-----------------|
|   |  | H<br>W<br>J<br>C                   |  |  |                                      |                 |
| Account No. <b>xx6611</b>   |  |                                    |  |  |                                      |                 |
| <b>Web.com</b><br><b>PO Box 406980</b><br><b>Atlanta, GA 30384-6980</b>                                       |  | -                                  |  |  |                                      | <b>64.00</b>    |
| Account No. <b>xxxxxx0086</b>   |  |                                    |  |  |                                      |                 |
| <b>X5 Solutions</b><br><b>1520 4th Ave., Ste. 500</b><br><b>Seattle, WA 98101</b>                             |  | -                                  |  |  |                                      | <b>511.00</b>   |
| Account No.   |  |                                    |  |  |                                      |                 |
|   |  |                                    |  |  |                                      |                 |
| Account No.   |  |                                    |  |  |                                      |                 |
|   |  |                                    |  |  |                                      |                 |
| Account No.   |  |                                    |  |  |                                      |                 |
|   |  |                                    |  |  |                                      |                 |

Sheet no. 11 of 11 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority ClaimsSubtotal  
(Total of this page)**575.00**Total  
(Report on Summary of Schedules)**12,146,274.25**

B6G (Official Form 6G) (12/07)

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| Name and Mailing Address, Including Zip Code,<br>of Other Parties to Lease or Contract           | Description of Contract or Lease and Nature of Debtor's Interest.<br>State whether lease is for nonresidential real property.<br>State contract number of any government contract. |
|--|--|
| <b>GE Capital</b><br><b>PO Box 3083</b><br><b>Cedar Rapids, IA 52406-3083</b>                    | <b>Debtor is party to an unexpired contract for a copier, which it intends to reject.</b>  |
| <b>Qwest</b><br><b>Business Services</b><br><b>PO Box 52187</b><br><b>Phoenix, AZ 85072-2187</b> | <b>Debtor is lessee to an unexpired lease for computer equipment, which it intends to reject.</b>  |
| <b>Toshiba Business Solutions</b><br><b>9008 Research Dr.</b><br><b>Irvine, CA 92618</b>         | <b>Debtor is lessee to an unexpired lease for a copier, which it intends to reject.</b>  |

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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re **Ellis Gaming & Entertainment, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR  | NAME AND ADDRESS OF CREDITOR   |
|-------------------------------|--|
| <b>Ellis Development, LLC</b> | <b>Sanjiv S. Dhawan<br/>415 Santa Monica Ave.<br/>Menlo Park, CA 94025</b>                                     |
| <b>Ellis Gaming</b>           | <b>Pacific Showcase<br/>c/o Kevin R. Diamond, Esq.<br/>1100 E. Bridger Avenue<br/>Las Vegas, NV 89125-2070</b> |
| <b>Ellis Las Vegas, Inc.</b>  | <b>Elk Valley Rancheria,<br/>2332 Howland Hills Rd.<br/>Crescent City, CA 95531</b>                            |
| <b>Ellis Las Vegas, Inc.</b>  | <b>Pacific Showcase<br/>c/o Kevin R. Diamond, Esq.<br/>1100 E. Bridger Avenue<br/>Las Vegas, NV 89125-2070</b> |
| <b>Ellis Las Vegas, Inc.</b>  | <b>Sanjiv S. Dhawan<br/>415 Santa Monica Ave.<br/>Menlo Park, CA 94025</b>                                     |
| <b>Ellis Partners, Inc.</b>   | <b>Elk Valley Rancheria,<br/>2332 Howland Hills Rd.<br/>Crescent City, CA 95531</b>                            |
| <b>Ellis Partners, Inc.</b>   | <b>Sanjiv S. Dhawan<br/>415 Santa Monica Ave.<br/>Menlo Park, CA 94025</b>                                     |
| <b>R. Shawn Ellis</b>         | <b>Elk Valley Rancheria,<br/>2332 Howland Hills Rd.<br/>Crescent City, CA 95531</b>                            |
| <b>R. Shawn Ellis</b>         | <b>Pacific Showcase<br/>c/o Kevin R. Diamond, Esq.<br/>1100 E. Bridger Avenue<br/>Las Vegas, NV 89125-2070</b> |
| <b>R. Shawn Ellis</b>         | <b>Sanjiv S. Dhawan<br/>415 Santa Monica Ave.<br/>Menlo Park, CA 94025</b>                                     |

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\_\_\_\_ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
District of Nevada**In re **Ellis Gaming & Entertainment, LLC**

Debtor(s)

Case No.  
Chapter**7****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 30, 2010**Signature **/s/ R. Shawn Ellis****R. Shawn Ellis  
Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
District of Nevada**

In re **Ellis Gaming & Entertainment, LLC**

Debtor(s)

Case No.

Chapter

**7**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

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**1. Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT  
**\$-7,470,050.67**  
**\$-42,917.00**  
**\$-5,549,794.00**

SOURCE  
**2010 YTD: Debtor Business Income**  
**2009: Debtor Business Income**  
**2008: Debtor Business Income**

---

**2. Income other than from employment or operation of business**

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

**3. Payments to creditors**

None

**Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS  
OF CREDITORDATES OF  
PAYMENTS

AMOUNT PAID

AMOUNT STILL  
OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF  
PAYMENTS/  
TRANSFERSAMOUNT  
PAID OR  
VALUE OF  
TRANSFERSAMOUNT STILL  
OWING

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND  
RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL  
OWING**4. Suits and administrative proceedings, executions, garnishments and attachments**

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT  
AND CASE NUMBER**Sanjiv Dhawan v. Ellis Las Vegas, Inc. et. al  
Case No. A-10-614454-B**NATURE OF  
PROCEEDING**Breach of  
Contract, Breach  
of Implied  
Covenant of  
Good Faith and  
Fair Dealing,  
Unjust  
Enrichment,  
Declaratory  
Judgment,  
Intentional  
Misrepresentatio  
n, Negligent  
Misrepresentatio  
n, Alter Ego**COURT OR AGENCY  
AND LOCATION**Eighth Judicial District Court  
Clark County, Nevada**STATUS OR  
DISPOSITION**On 5/20/2010  
the case was  
dismissed  
pursuant to  
NRCP 41.**

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| CAPTION OF SUIT<br>AND CASE NUMBER  | NATURE OF<br>PROCEEDING   | COURT OR AGENCY<br>AND LOCATION                                | STATUS OR<br>DISPOSITION   |
|---|---------------------------|--|--|
| <b>Insurance Company of the West, plaintiff v. Ellis Gaming &amp; Entertainment, LLC; Does 1 through 50 inclusive, defendants.<br/>Case No. A-10-622460-C</b> | <b>Breach of Contract</b> | <b>Eighth Judicial District Court<br/>Clark County, Nevada</b> | <b>Plaintiff filed a three day notice of intent to take default judgment on 10/1/2010.</b> |
| <b>Pacific Showcase v. Ellis Gaming and Entertainment, LLC; Ellis Gaming; Does I through V; Roe Corporations I through V, inclusive<br/>Case No. A586113</b>  | <b>Breach of Contract</b> | <b>Eighth Judicial District Court<br/>Clark County, Nevada</b> | <b>Satisfaction of Judgment entered on 7/22/2010</b>                                       |
| <b>Elk Valley Rancheria v. Ellis Partners, Inc. et al.<br/>Case No. 09-cv-00621-KJD-GWF</b>   | <b>Breach of Contract</b> | <b>United States District Court<br/>District of Nevada</b>     | <b>Pending</b>   |

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE<br>BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF<br>PROPERTY |
|---|-----------------|--------------------------------------|
|---|-----------------|--------------------------------------|

#### 5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF<br>CREDITOR OR SELLER   | DATE OF REPOSSESSION,<br>FORECLOSURE SALE,<br>TRANSFER OR RETURN | DESCRIPTION AND VALUE OF<br>PROPERTY   |
|---|--|--|
| <b>Cadillac of Las Vegas West<br/>5105 West Sahara Ave.<br/>Las Vegas, NV 89102</b> | <b>11/12/2010</b>  | <b>Debtor's lease for a 2007 Cadillac Escalade expired on 11/12/2010 and the vehicle was returned pursuant to the lease.</b> |

#### 6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF<br>ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|------------------------------|-----------------------|-----------------------------------|
|------------------------------|-----------------------|-----------------------------------|

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS<br>OF CUSTODIAN | NAME AND LOCATION<br>OF COURT<br>CASE TITLE & NUMBER | DATE OF<br>ORDER | DESCRIPTION AND VALUE OF<br>PROPERTY |
|----------------------------------|--|------------------|--------------------------------------|
|----------------------------------|--|------------------|--------------------------------------|

**7. Gifts**

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF<br>PERSON OR ORGANIZATION | RELATIONSHIP TO<br>DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND<br>VALUE OF GIFT |
|---|-----------------------------------|--------------|----------------------------------|
|---|-----------------------------------|--------------|----------------------------------|

**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE<br>OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF<br>LOSS WAS COVERED IN WHOLE OR IN PART<br>BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|--------------------------------------|--|--------------|
|--------------------------------------|--|--------------|

**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

| NAME AND ADDRESS<br>OF PAYEE  | DATE OF PAYMENT,<br>NAME OF PAYOR IF OTHER<br>THAN DEBTOR | AMOUNT OF MONEY<br>OR DESCRIPTION AND VALUE<br>OF PROPERTY |
|---|---|--|
| <b>The Schwartz Law Firm<br/>701 E. Bridger Avenue, Suite 120<br/>Las Vegas, NV 89101</b> | <b>10/22/2010</b>   | <b>\$5,000.00</b>  |

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE,<br>RELATIONSHIP TO DEBTOR | DATE          | DESCRIBE PROPERTY TRANSFERRED<br>AND VALUE RECEIVED                                 |
|---|---------------|---|
| <b>Luxe Partners, LLC</b>                                 | <b>8/2009</b> | <b>Miscellaneous office furniture-list available upon request.<br/>\$365,000.00</b> |
| <b>None</b>   |               |   |

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER<br>DEVICE | DATE(S) OF<br>TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND<br>VALUE OF PROPERTY OR DEBTOR'S INTEREST<br>IN PROPERTY |
|----------------------------------|---------------------------|---|
|----------------------------------|---------------------------|---|



**11. Closed financial accounts**

None

- ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION                     | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---|--|------------------------------------|
| US Bank<br>PO Box 1800<br>Saint Paul, MN 55101-0800 | Business Checking Acct. 7995<br>\$0.00   | 11/2010<br>\$80.00                 |

**12. Safe deposit boxes**

None

- ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|---|-------------------------|---------------------------------------|
|--|---|-------------------------|---------------------------------------|

**13. Setoffs**

None

- ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

**14. Property held for another person**

None

- ☒ List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---------------------------|-----------------------------------|----------------------|
|---------------------------|-----------------------------------|----------------------|

**15. Prior address of debtor**

None

- ☒ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---------|-----------|--------------------|
|---------|-----------|--------------------|

**16. Spouses and Former Spouses**

None

- ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STATUS OR DISPOSITION |
|---------------------------------------|---------------|-----------------------|
|---------------------------------------|---------------|-----------------------|

**18. Nature, location and name of business**

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME                              | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS   | NATURE OF BUSINESS                                    | BEGINNING AND ENDING DATES |
|-----------------------------------|--|---|---|----------------------------|
| Ellis Gaming & Entertainment, LLC | 76-0840485   | 9120 W. Post Rd., Ste. 777<br>Las Vegas, NV 89148 | Consulting and Management of Indian Casino Properties | 10/04/2006 - present       |

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

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### 19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**Simon Keith**  
**9120 W. Post Road, Ste. 777**  
**Las Vegas, NV 89148**

**Piercy Bowler Taylor & Kern**  
**6100 Elton Ave.**  
**Las Vegas, NV 89107**

**Accounting for Success**  
**5650 W. Flamingo, Ste. B**  
**Las Vegas, NV 89103**

**Checks and Balances**  
**PO Box 61250**  
**Boulder City, NV 89006**

DATES SERVICES RENDERED

**Simon Keith Maintained the books and records on a monthly basis.**

**Piercy Bowler Taylor & Kern prepare the tax returns for Ellis Las Vegas, Inc. on an annual basis.**

**Accounting for Success provides monthly accounting services for Debtor.**

**Checks and Balances provides monthly accounting services for Debtor.**

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

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### 20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
 (Specify cost, market or other basis)

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

|                   |  |
|-------------------|--|
| DATE OF INVENTORY | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS |
|-------------------|--|

---

**21 . Current Partners, Officers, Directors and Shareholders**

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

|                  |                    |                        |
|------------------|--------------------|------------------------|
| NAME AND ADDRESS | NATURE OF INTEREST | PERCENTAGE OF INTEREST |
|------------------|--------------------|------------------------|

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

|                     |                 |   |
|---------------------|-----------------|---|
| NAME AND ADDRESS    | TITLE           | NATURE AND PERCENTAGE OF STOCK OWNERSHIP  |
| Ellis Partners, LLC | Managing Member | Ellis Partners, LLC has an 85% ownership interest in Ellis Gaming & Entertainment, LLC. |
| Sturm Gaming, LLC   | Member          | Sturm Gaming, LLC has a 15% ownership interest in Ellis Gaming & Entertainment, LLC.    |

---

**22 . Former partners, officers, directors and shareholders**

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

|      |         |                    |
|------|---------|--------------------|
| NAME | ADDRESS | DATE OF WITHDRAWAL |
|------|---------|--------------------|

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

|                  |       |                     |
|------------------|-------|---------------------|
| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|------------------|-------|---------------------|

---

**23 . Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

|   |                                |  |
|---|--------------------------------|--|
| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--------------------------------|--|

---

**24. Tax Consolidation Group.**

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

|                            |                                      |
|----------------------------|--------------------------------------|
| NAME OF PARENT CORPORATION | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------------|--------------------------------------|

---

**25. Pension Funds.**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

|                      |                                      |
|----------------------|--------------------------------------|
| NAME OF PENSION FUND | TAXPAYER IDENTIFICATION NUMBER (EIN) |
|----------------------|--------------------------------------|

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date December 30, 2010

Signature /s/ R. Shawn Ellis  
**R. Shawn Ellis**  
**Manager**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
District of Nevada**

In re **Ellis Gaming & Entertainment, LLC**

Debtor(s)

Case No.

Chapter

**7**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                        |
|---|----|------------------------|
| For legal services, I have agreed to accept .....           | \$ | <u><b>5,000.00</b></u> |
| Prior to the filing of this statement I have received ..... | \$ | <u><b>5,000.00</b></u> |
| Balance Due .....   | \$ | <u><b>0.00</b></u>     |

2. \$ **299.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor      ☐ Other (specify):
4. The source of compensation to be paid to me is:  
☒ Debtor      ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - [Other provisions as needed]  
**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **December 30, 2010**

**/s/ Samuel A. Schwartz. Esq.**  
**Samuel A. Schwartz. Esq. 10985**  
**The Schwartz Law Firm**  
**701 E. Bridger Avenue, Suite 120**  
**Las Vegas, NV 89101**  
**(702) 385-5544 Fax: (702) 385-2741**  
**sam@schwartzlawyers.com**

**United States Bankruptcy Court  
District of Nevada**

In re **Ellis Gaming & Entertainment, LLC**

Debtor(s)

Case No.

Chapter

**7**

**VERIFICATION OF CREDITOR MATRIX**

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 30, 2010****/s/ R. Shawn Ellis****R. Shawn Ellis/Manager**

Signer/Title

Ellis Gaming & Entertainment, LLC  
9120 W. Post Rd., Ste. 777  
Las Vegas, NV 89148

Samuel A. Schwartz. Esq.  
The Schwartz Law Firm  
701 E. Bridger Avenue, Suite 120  
Las Vegas, NV 89101

United States Trustee  
300 Las Vegas Blvd. South #4300  
Las Vegas, NV 89101

Dept of Employment, Training and Rehab  
Employment Security Division  
500 East Third Street  
Carson City, NV 89713

Nevada Dept of Taxation, BK Section  
555 E. Washington Ave. #1300  
Las Vegas, NV 89101

Internal Revenue Service  
PO Box 480  
Holtsville, NY 11742-0480

Clark County Assessor  
c/o Bankruptcy Clerk  
500 S Grand Central Pkwy  
Box 551401  
Las Vegas, NV 89155-1401

Clark County Treasurer  
500 S Grand Central Parkway  
PO Box 551220  
Las Vegas, NV 89155-1220

State of Nevada Dept. of Motor Vehicles  
Attn: Legal Division  
555 Wright Way  
Carson City, NV 89711

Accounting for Success  
5650 W. Flamingo, Ste. B  
Las Vegas, NV 89103

Alarmco  
Acct No x9016  
2007 Las Vegas Blvd. So  
Las Vegas, NV 89104

Ally - GMAC  
PO Box 380902  
Minneapolis, MN 55438-0902



American Arbitration Association  
6795 North Palm Ave., 2d Floor  
Fresno, CA 93704

Aristocrat Technologies  
7230 Amigo Street  
Las Vegas, NV 89119

AT&T Mobility  
Acct No xxxxxx2011  
PO Box 6463  
Carol Stream, IL 60197-6463

Bank Of America  
Acct No xxxxxxxxx7344  
Po Box 798  
Wichita, KS 67201

Bledsoe Downes & Rosier  
4809 E. Thistle Landing Dr., Ste. 100  
Phoenix, AZ 85044

Cadillac of Las Vegas West  
5105 West Sahara Ave.  
Las Vegas, NV 89102

Ceridian  
Acct No xxxxxxxx85-NC  
3201 34th St. South  
Saint Petersburg, FL 33711

Checks and Balances  
PO Box 61250  
Boulder City, NV 89006

Clark County Business License  
PO Box 551810  
Las Vegas, NV 89155-1810

Cox  
Acct No xxxxxxxxxxxx5801  
750 N. Rancho Drive  
Las Vegas, NV 89106

Direct TV  
Acct No xxxx5297  
PO Box 60036  
Los Angeles, CA 90060-0036

Elk Valley Rancheria,  
2332 Howland Hills Rd.  
Crescent City, CA 95531

Ellis Development, LLC

Ellis Gaming

Ellis Las Vegas, Inc.  
9120 W. Post Rd.  
Ste. 777  
Las Vegas, NV 89148

Ellis Las Vegas, Inc.

Ellis Partners, Inc.

FedEx Kinko's  
Acct No xxxxxx7179  
PO Box 672085  
Dallas, TX 75267-2085

First Security Bank of Nevada  
Commercial Lending  
10501 W. Gowan Rd. Ste. 260  
Las Vegas, NV 89129

Franchise Tax Board  
PO Box 942857  
Sacramento, CA 94257-0511

FSHP Builders LLC  
870 Seven Hills Dr., Ste. 201  
Henderson, NV 89052

GE Capital  
Acct No xxxxxxxx9513  
PO Box 3083  
Cedar Rapids, IA 52406-3083

Gordon & Silver  
3960 Howard Hughes Pkwy  
9th Floor  
Las Vegas, NV 89169

Graphics West  
Acct No 4305  
3901 Graphic Center Drive  
Las Vegas, NV 89118

HOK  
300 Wyandotte, Ste. 300  
Kansas City, MO 64105

Howard & Howard  
Wells Fargo Tower, Ste. 1400  
3800 Howard Hughes Parkway  
Las Vegas, NV 89169-5914

ICW  
11455 El Camino Real  
San Diego, CA 92130-2045

Insurance Company of the West  
c/o Theodore R. Cercos, Esq.  
Lincoln, Gustafson & Cercos  
2300 West Sahara Ave., Ste. 300, Box 2  
Las Vegas, NV 89102-4375

IRS  
P.O. Box 21126  
DPN 781  
Philadelphia, PA 19114

Jack Parkinson  
9182 Henry Shubert Rd.  
Bay Saint Louis, MS 39520

James D. Hammer  
2537 Red Arrow Drive  
Las Vegas, NV 89135

John Milligan  
16315 Sterling Canyon Dr.  
Oklahoma City, OK 73165

K. Rojas Chtd.  
9120 W. Post Rd., Ste. 200  
Las Vegas, NV 89148

Kelley Technologies  
5625 Arville, Ste. E  
Las Vegas, NV 89118

Marketing Essentials  
3593 Cameron Paul Ct.  
Las Vegas, NV 89139

Michael A. Coronado  
5620 Stephanie Street  
Las Vegas, NV 89122

Miller Malone & Tellefson  
3110 Ruston Way, Ste. F  
Tacoma, WA 98402

MKP Trust  
Attn: Matt Pearson  
2601 S. Pavillion Center, #1182  
Las Vegas, NV 89135

O'Reilly Law Group  
325 S. Maryland Pkwy.  
Las Vegas, NV 89101-5300

Offices Made  
1840 E. Warm Springs Rd., Ste 100  
Las Vegas, NV 89119

Pacific Showcase  
Acct No xxxx xx. xxx6113  
c/o Kevin R. Diamond, Esq.  
1100 E. Bridger Avenue  
Las Vegas, NV 89125-2070

Paradigm Learning  
2701 N. Rocky Point Dr., Ste. 400  
Tampa, FL 33607

Piercey Bowler Taylor & Kern  
6100 Elton Ave., Ste. 1000  
Las Vegas, NV 89107-0123

Qwest  
Acct No xxxx9228  
Business Services  
PO Box 52187  
Phoenix, AZ 85072-2187

R. Shawn Ellis

Republic Services  
770 E. Sahara Avenue  
Las Vegas, NV 89104

Resort at Coronado Ranch  
Leasing Office  
7777 S. Jones Blvd.  
Las Vegas, NV 89139

S3J  
9120 W. Post Rd., Ste. 777  
Las Vegas, NV 89148

Sanjiv Dhawan  
c/o Holland & Hart  
3800 Howard Hughes Parkway  
Tenth Floor  
Las Vegas, NV 89169

Sanjiv S. Dhawan  
415 Santa Monica Ave.  
Menlo Park, CA 94025

Seminole Wind, LLC  
900 S. Pavillon Center Dr.  
Ste. 170  
Las Vegas, NV 89118

Snell & Wilmer  
One Phoenix Center  
Phoenix, AZ 85004

Sturm Gaming  
7448 W. Sahara Ave.  
Las Vegas, NV 89117

Sturm Gaming  
Attn: Roland V. Sturm  
5785 Centennial Center Blvd.  
Suite 230  
Las Vegas, NV 89149

Sunset Post Medical Center  
870 Seven Hills Dr.  
Ste. 201  
Henderson, NV 89052

Toshiba Business Solutions  
Acct No xx1372  
9008 Research Dr.  
Irvine, CA 92618

V2 Creative□□  
2760 Lake Sahara Dr., Ste. 106  
Las Vegas, NV 89117

Vision Building Systems  
3150 W. Wigwam Ave.  
Las Vegas, NV 89139

Web.com  
Acct No xx6611  
PO Box 406980  
Atlanta, GA 30384-6980

X5 Solutions  
Acct No xxxxxx0086  
1520 4th Ave., Ste. 500  
Seattle, WA 98101

**United States Bankruptcy Court  
District of Nevada**

In re **Ellis Gaming & Entertainment, LLC**

Debtor(s)

Case No.

Chapter

**7**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Ellis Gaming & Entertainment, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Ellis Partners, LLC**  
**9120 W. Post Rd.Suite 777**  
**Las Vegas, NV 89148**

**Sturm Gaming, LLC**  
**7448 W. Sahara Ave. No. 101**  
**Las Vegas, NV 89117**

☐ None [*Check if applicable*]

**December 30, 2010**

Date

**/s/ Samuel A. Schwartz. Esq.****Samuel A. Schwartz. Esq. 10985**

Signature of Attorney or Litigant

Counsel for **Ellis Gaming & Entertainment, LLC****The Schwartz Law Firm****701 E. Bridger Avenue, Suite 120****Las Vegas, NV 89101****(702) 385-5544 Fax:(702) 385-2741****sam@schwartzlawyers.com**